



Construction Insurance and Risk Captive  
of America, Ltd.

## Safety & Risk Management Committee

# Spring 2024

Nontraditional Risk  
Management in Action



**CORPORATE OFFICE**

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DISCLAIMER: The following agenda should be viewed in conjunction with the CIRCA meeting app, which contains additional details and resources. The meeting app contains the most current information related to the 2022 Spring Board of Directors meeting.



## Welcome

It is our pleasure to welcome you to The Omni Orlando Resort at Champions Gate in Orlando for CIRCA's 2024 Safety & Risk Management Committee (SRMC) & Claim Symposium (CS) meeting. Starting April 23rd, we will have the opportunity to come together to discuss our historical results, review the evolution of our program and discuss safety & claim strategies for our continued success.

Please utilize the CIRCA meeting app to check the agenda for specific meeting locations, times and materials. Details on how to access the app are listed below.

Thank you for your continued support of and partnership with the CIRCA program. We look forward to our time together in the days ahead!

## CIRCA Meeting Materials

CIRCA utilizes Box.com to organize materials for this meeting. Materials can be found by scanning the QR Code below.

If you are unable to access this folder, please let a member of the Cardinal Captive Strategies Team know. They will be able to assist with opening up access to the folder.

## Tuesday, April 23rd - Meeting Room TBD

### Committee Meetings

- |                   |  |
|-------------------|--|
| 9:00am - 10:30am  | <p><b>Informal Safety Directors Meeting</b><br/> <i>Safety &amp; Risk Management Committee Members Only</i></p>  |
| 10:30am - 11:45am | <p><b>Introductions</b><br/>           Dave Mayo (Chair), Tim Beguin (Vice Chair) &amp; Levi Schrock</p>   |
| 11:45am - 12:30pm | <p><b>Lunch</b><br/> <i>All Registered Attendees &amp; Guests</i><br/>           Location TBD</p>  |
| 12:30pm - 12:45pm | <p><b>Fleet Management &amp; Stipend Drivers - Kahoots</b></p>   |
| 12:45pm - 1:45pm  | <p><b>Fleet Management &amp; Non-Owned Vehicles</b><br/>           Bert Dizon, Victor Kelly Jr. &amp; Levi Schrock</p>   |
| 1:45pm - 5:00pm   | <p><b>Universal Studios Presentations &amp; Site Visit</b><br/>           Presentations at Omni from 2:00pm - 3:00pm, buses leave for Universal at 3:10pm</p>  |
| 6:30pm - 9:00pm   | <p><b>Small Group Dinners</b><br/> <i>All Registered Attendees &amp; Guests</i><br/>           Dinners will be planned individually in small groups. Please note that there is the possibility that Universal Studios will allow attendees to access the park after the site visit. Restaurants are on-site for those that choose to remain on-site.</p> |

## Wednesday, April 24th - Meeting Room TBD

### Committee Meetings

- |                 |   |
|-----------------|---|
| 7:00am - 8:00am | <p><b>Breakfast</b><br/>           WARNING: Tardy participants for the following session will be participate in a unique experience</p> |
| 8:00am - 8:45am | <p><b>Universal Studios Debrief</b><br/>           Dave Mayo, Victor Kelly, Jr</p>  |
| 8:45am - 9:15am | <p><b>Elliott-Lewis Spotlight</b><br/>           Jim Pizzi</p>  |
| 9:15am - 9:30am | <p><b>Break / Kahoots</b></p>   |

Wednesday, April 24th - Meeting Room TBD (cont'd)

## Committee Meetings

- |                   |   |
|-------------------|---|
| 9:30am - 9:50am   | <b>MC2 Spotlight</b><br>Anthony Columbo                                       |
| 9:50am - 10:30am  | <b>Utility Strikes, Investigation, Negotiation &amp; Fines</b><br>Alvin Garza |
| 10:30am - 10:45am | <b>Break</b>  |
| 10:45am - 11:30am | <b>Work Zones Steering Committee</b><br>Dave Mayo                             |
| 11:30am - 12:30pm | <b>Lunch</b><br><i>All Registered Attendees &amp; Guests</i><br>Location TBD  |
| 12:30pm - 1:30pm  | <b>Team Building Activity</b><br>Trent Scarlett                               |
| 1:30pm - 2:15pm   | <b>Backing Steering Committee</b><br>Tim Beguin                               |
| 2:15pm - 2:30pm   | <b>Break</b>  |
| 2:30pm - 3:00pm   | <b>Employee Challenge</b><br>Judson Filkins                                   |
| 3:00pm - 3:45pm   | <b>Behavioral Based Safety</b><br>Matt Jaquel                                 |
| 3:45pm - 4:30pm   | <b>The Building Blocks of a Captive</b><br>Jason Oswald                       |
| 4:30pm - 5:00pm   | <b>Thoughts of the Day</b><br>Dave Mayo                                       |
| 6:00pm - 9:00pm   | <b>Cocktail &amp; Dinner @ The Omni - Location TBD</b>                        |



Thursday, April 25th - Meeting Room TBD

## Committee Meetings

7:00am - 8:00am	<b>Breakfast</b>
8:00am - 8:15am	<b>Kahoots</b>
8:15am - 9:00am	<b>Axis / EHQ</b> Mike Owens
9:00am - 10:15am	<b>Drug Testing</b> Linda Honey
10:15am - 10:30am	<b>Break / Kahoots</b>
10:30am - 11:00am	<b>Best Practices Discussion based on Steering Committees</b> Dave Mayo
11:00am - 11:30am	<b>Fall Challenge</b> Dave Mayo
11:30am - 12:00am	<b>Final Thoughts, Future Meetings</b> Dave Mayo
12:00pm	<b>Adjourn / Safe travels!</b>





## Learn More

To learn more about CIRCA, please visit our website.

[www.circalimited.com](http://www.circalimited.com)