



Construction Insurance and Risk Captive
of America, Ltd.

Safety & Risk Management Committee

Spring 2024

Nontraditional Risk
Management in Action



CORPORATE OFFICE

www.circalimited.com

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DISCLAIMER: The following agenda should be viewed in conjunction with the CIRCA meeting app, which contains additional details and resources. The meeting app contains the most current information related to the 2022 Spring Board of Directors meeting.



Welcome

It is our pleasure to welcome you to The Omni Orlando Resort at Champions Gate in Orlando for CIRCA's 2024 Safety & Risk Management Committee (SRMC) & Claim Symposium (CS) meeting. Starting April 23rd, we will have the opportunity to come together to discuss our historical results, review the evolution of our program and discuss safety & claim strategies for our continued success.

Please utilize the CIRCA meeting app to check the agenda for specific meeting locations, times and materials. Details on how to access the app are listed below.

Thank you for your continued support of and partnership with the CIRCA program. We look forward to our time together in the days ahead!

CIRCA Meeting Materials

CIRCA utilizes Box.com to organize materials for this meeting. Materials can be found by scanning the QR Code below.

If you are unable to access this folder, please let a member of the Cardinal Captive Strategies Team know. They will be able to assist with opening up access to the folder.

TUESDAY, APRIL 23RD - MEETING ROOM TBD**Committee Meetings**

9:00am - 10:30am	Informal Safety Directors Meeting <i>Safety & Risk Management Committee Members Only</i>
10:30am - 11:45am	Introductions Dave Mayo (Chair), Tim Beguin (Vice Chair) & Levi Schrock
11:45am - 12:30pm	Lunch <i>All Registered Attendees & Guests</i> Location TBD
12:30pm - 1:30pm	Universal Studios Site Visit Launch Victor Kelly, Jr
2:00pm - 5:00pm	Universal Studios Site Visit WARNING: Buses will leave promptly at 1:40pm.
6:00pm - 9:00pm	Small Group Dinners <i>All Registered Attendees & Guests</i> Dinners will be planned individually in small groups. Please note that there is the possibility that Universal Studios will allow attendees to access the park after the site visit. Restaurants are on-site for those that choose to remain on-site.

WEDNESDAY, APRIL 24TH - MEETING ROOM TBD**Committee Meetings**

7:00am - 8:00am	Breakfast WARNING: Tardy participants for the following session will be participate in a unique experience
8:00am - 8:45am	Universal Studios Debrief Dave Mayo, Victor Kelly, Jr
8:45am - 9:30am	TBD TBD
9:30am - 9:50am	Break

WEDNESDAY, APRIL 24TH - MEETING ROOM TBD (CONT'D)**Committee Meetings**

9:50am - 10:10am	Elliott-Lewis Spotlight TBD
10:10am - 10:30am	MC2 Spotlight TBD
10:30am - 11:15am	SRMC Steering Committee / Best Practices TBD
11:15am - 11:45am	TBD TBD
11:45am - 12:30pm	Lunch <i>All Registered Attendees & Guests</i> Location TBD
12:30pm - 1:00pm	Team Building Activity Trent Scarlett
1:00pm - 2:15pm	SRMC Steering Committee / Best Practices TBD
2:15pm - 2:30pm	Break
2:30pm - 3:00pm	Employee Challenge Judson Filkins
3:00pm - 3:45pm	Behavioral Based Safety TBD
3:45pm - 4:30pm	The Building Blocks of a Captive Jason Oswald
4:30pm - 5:00pm	Thoughts of the Day Dave Mayo
6:00pm - 9:00pm	Cocktail & Dinner @ The Omni - Location TBD



THURSDAY, APRIL 25TH - MEETING ROOM TBD

Committee Meetings

7:00am - 8:00am	Breakfast
8:00am - 9:15am	All Things Auto Sam Elam
9:15am - 10:45am	Drug Testing Linda Honey
10:45am - 11:00am	Break
11:00am - 11:30am	Fall Challenge Dave Mayo
11:30am - 12:00am	Final Thoughts, Future Meetings Dave Mayo
12:00pm	Adjourn / Safe travels!



Notes

Lined area for notes.

CONTACT INFORMATION

Hotel

The Omni Orlando Resort at Champions Gate
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1500 Masters Boulevard, Champions Gate, FL 33896

Cardinal Captive Strategies
& Events Manager

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Contact for pre-arrival and day-of-arrival arrangements



Learn More

To learn more about CIRCA, please visit our website.

www.circalimited.com