



# **CIRCA Limited**

## **2022 Spring Claim Symposium & Safety and Risk Management Committee Meeting**

### **Schedule Overview**

Tuesday, March 15<sup>th</sup> at 10 AM Meetings will begin in the Cumberland 5/6 Room. Lunch will be served at 12 PM in the Bass Room. Meetings will resume in Cumberland at 1 PM and conclude at 5 PM.  
Starting at 6PM cocktails TBD and at 7PM dinner will be at TBD.

Wednesday March 16<sup>th</sup> at 7 AM Breakfast in the Bass Room. At 8 AM meetings will begin in the Cumberland Room. Lunch will be served at 12 PM in the Bass Room. Meetings will resume in Cumberland at 1 PM and conclude at 5 PM.  
Starting at 6PM cocktails will be served in the Bass Room.  
Dinner will be served at 7PM in the Bass Room.

Thursday March 17<sup>th</sup> at 7AM Breakfast in the Bass Room. At 8AM meetings will begin in the Cumberland Room. Lunch will be served at 12 PM in the Bass Room. Meetings will resume in Cumberland at 1 PM and conclude at 1 PM.

Closed session will start at 1 PM and conclude at 2 PM.

### **Location**

Omni Nashville Hotel  
250 5<sup>th</sup> Avenue South, Nashville, Tennessee 37203  
Phone: 615-761-3569

### **Presenters**

Dwayne Wilson – Wells Cargo  
Tricia Kagerer – Jordan Foster Construction  
Sam Elam – CIRCA Managers  
Jason Oswald – CIRCA Manager  
Mark Archambault – CIRCA Managers  
Victor Kelly – CIRCA Managers  
Levi Schrock – Custom Concrete  
Damian Alvarez – Jordan Foster Construction  
Brent Wood – Construction Partners Inc

Corey Audibert - Excel  
Mark Gordon – Colorado Powerline  
Seth Cooper – A. L. Helmcamp  
Dave Mayo – Laney Companies  
Joe Reichmuth – Lionmark  
Mike Owens – AXIS  
Chuck Cross – Industrial Solutions Global  
Linda Honey – Protected at Work



## Day 1 | March 15<sup>th</sup> 2022

Times	Activities	Presenter
<b>10:00 AM</b>	<b>Claims Symposium</b>	<b>Cumberland</b>
10:00 AM	<b>Welcome and Introductions</b>  <b>CIRCA 101</b> <b>Account Valuations</b> <b>Group Discussion</b> How is everyone measuring their success? How do they internally evaluate the effectiveness of their program?	Sam Elam Jason Oswald
10:45 PM	<b>Auto claims and how they are trending</b>	Sam Elam
<b>12:00 PM</b>	<b>Lunch</b>	<b>Bass</b>
1:00 PM	<b>Contractual Risk Transfer Best Practices</b> Q&A	Tricia Kagerer
1:45 PM	<b>Workers Comp &amp; how WE are trending</b> AXIS ROI and why you should use them WC, Frequency-Severity, Large Losses Testimonials Colorado Powerline, Laney Companies	Sam Elam Mike Owens
<b>2:30 PM</b>	<b>Break</b>	<b>Bass</b>
2:45 PM	<b>Unintended Risk by Accidental Permission</b> Non-permissive Users Dangers & Exposures Company Policy and Drivers use agreement Group Discussion	TBD / Arch? Sam Elam  Levi Schrock
3:45 PM	<b>TBD</b>	
<b>5:00 PM</b>	<b>Party Time!</b>	



## Day 2 | March 16<sup>th</sup> 2022

Times	Activities	Presenter
7:00 AM	<b>Breakfast</b>	<b>Bass</b>
8:00 AM	<b>Claims Symposium &amp; SRMC</b>	<b>Cumberland</b>
8:00 AM	<b>Lessons Learned</b> Bulldozer Safety Laney Companies Lessons Learned Jordan Foster Lessons Learned Best Practices	Sam Elam Dave Mayo Damian Alvarez Victor Kelly
9:00 AM	<b>Statutory Employer Defense</b>	Mark Archambault
9:45 AM	<b>Break</b>	
10:00 AM	<b>Trenching and Benching</b> Trenching Safety Construction Partners Inc Trenching Expert	Sam Elam Brent Wood Roger Brady
11:15 AM	<b>Drugs, Alcohol &amp; Testing</b> Group Discussion	Linda Honey
12:00 PM	<b>Lunch</b>	<b>Bass</b>
1:00 PM	<b>Fall from Height</b> Fall protection & prevention JHA's, Pre-planning process and Pre-bid Colorado Powerline Excel Examine Equipment, Proper Fitting & Best Practices	Sam Elam Mark Gordan Corey Audibert Victor Kelly
1:45 PM	<b>Hardhats &amp; Brain Injuries</b>	Chuck Cross
2:30 PM	<b>Break</b>	
2:45 PM	<b>Construction Partners Inc. Spotlight</b>	CPI Team (TBD)
3:30 PM	<b>Safety Reports</b> Results Guidance for current and future reporting Group Discussion	Victor Kelly
4:45 PM	<b>Vendor Introduction</b>	Sam Elam Victor Kelly
5:00 PM	<b>Party Time!</b>	
6:00 PM	<b>Group Cocktails</b>	<b>Bass</b>
7:00 PM	<b>Group Dinner</b>	<b>Bass</b>

**Day 3 | March 17<sup>th</sup> 2022**

<b>Times</b>	<b>Activities</b>	<b>Presenter</b>
<b>7:00 AM</b>	<b>Breakfast</b>	<b>Bass</b>
<b>8:00 AM</b>	<b>SRMC</b>	<b>Cumberland</b>
8:00 AM	<b>Heat Index Standards</b> New OSHA Standards How to manage Heat Index Covid Mandates Group Discussion	OSHA Rep
9:00 AM	<b>MSA Respirator Protection</b> Vendor ppt presentation (change name) What are we currently doing? Group Discussion	MSA Rep
<b>9:45 AM</b>	<b>Break</b>	
10:00 AM	<b>Slips &amp; Trips</b>	Joe Reichmuth
10:30 AM	<b>Public Fatality Incidents</b>	Seth Cooper
10:45 AM	<b>Work Zone Best Practices</b> Work Zone Awareness Week Traffic Control & Flaggers Benefits of HCSS	Dave Mayo Victor Kelly
11:45 AM	<b>Wrap it up!</b>	
<b>12:00 PM</b>	<b>Break</b>	<b>Bass</b>
12:10 PM	<b>Secret Topic</b>	Dwayne Wilson
<b>1:00 PM</b>	<b>Closed Session for Safety Managers &amp; Directors</b>	
<b>2:00 PM</b>	<b>Adjourn 2022 Spring CS &amp; SRMC</b>	



